



EXPRESSIONS OF INTEREST INVESTMENT IN FOOD PROCESSORS (FIJI) LIMITED

The Fijian Government, through the Ministry of Public Enterprises, invites expressions of interest from potential investors to participate in the divestment of Food Processors (Fiji) Limited ('FPFL').



FPFL is 100% owned by Government and has been in operation for the past 30 years, specialising in processing, canning, packaging local fruits, vegetables, root crops and marine products for local and export markets.

FPFL processes 84 products branded under the Pacific Crown and Red Ribbon labels. Canned and frozen products include breadfruit, coconut cream, duruka, Tahitian chestnut, tomato sauce, chilli sauce, cassava, dalo and jackfruit.

FPFL owns the following assets:

- factory building and equipment in Vatuwaqa;
- old NATCO building in Walu Bay; and
- industrial land in Savusavu.

All written submissions must include the following:

1. Detailed company or firm profile and details of joint venture (if applicable)
2. Company or business registration certificate
3. FNPf compliance letter (if applicable)
4. FRCA tax compliance letter (if applicable)
5. Business licence
6. Last three years certified financial reports (audited reports if available)

7. Current resource capability
8. Experience – proven track record of operating a food processing business
9. Outline of proposals for upgrading and investment in FPFL's plant, processes and production facilities

A shortlist of proponents will be selected based on financial capacity, experience and the proposed outline for investment. Shortlisted proponents will be required to sign a non-disclosure agreement and will be invited to undertake their own due diligence.

Site visits may be arranged through the Ministry of Public Enterprises.

All written submissions must be clearly marked "**CONFIDENTIAL – Investment in Food Processors (Fiji) Limited**" and

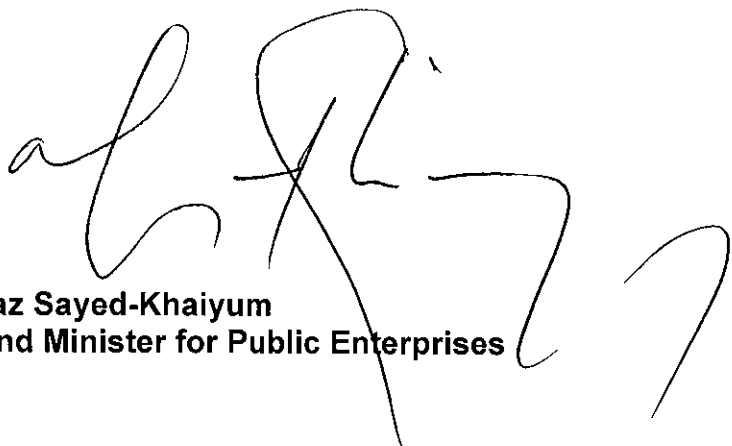
Posted to: David Kolitagane
Permanent Secretary
Ministry of Public Enterprises
P O BOX 2278, Government Buildings
Suva
Fiji

Or hand delivered to: David Kolitagane
Permanent Secretary
Ministry of Public Enterprises
Level 4, Civic Towers Building
Victoria Parade
Suva
Fiji

Or emailed to: DKolitagane@govnet.gov.fj and laisa.bolalevu@govnet.gov.fj

The deadline for receipt of submissions is 16.00 hours (Fijian Standard Time) on 4 April 2016.

For further clarification, please contact Ms Laisa Bolalevu at the Ministry of Public Enterprises on telephone +679 331 5577, or on email laisa.bolalevu@govnet.gov.fj.



Aiyaz Sayed-Khaiyum
Attorney-General and Minister for Public Enterprises